



Ikhtisar Keuangan

Financial Highlights

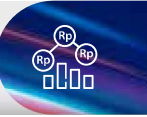
Dalam jutaan Rupiah (Kecuali disebutkan lain)

In million Rupiah (Unless otherwise stated)

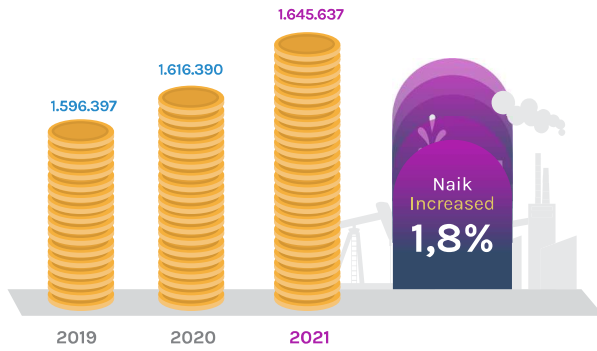
Laba Rugi Konsolidasian	2019	2020	2021	%	Consolidated Income Statement
Pendapatan	1.596.397	1.616.390	1.645.637	1,8%	Revenue
Beban Langsung	(1.360.935)	(1.379.095)	(1.428.583)	3,6%	Direct Costs
Laba Kotor	235.461	237.295	217.054	-8,5%	Gross Profit
Beban Usaha	(136.677)	(133.770)	(131.095)	-2,0%	Operating Expenses
Laba Usaha	98.784	103.525	85.959	-17,0%	Income from Operations
EBITDA	155.277	214.953	236.824	10,2%	EBITDA
Beban Lain-lain, Bersih	(48.131)	55.444	53.346	-3,8%	Other Expenses, Net
Laba Sebelum Pajak	50.653	48.081	32.614	-32,2%	Income before Tax
Beban Pajak	(17.567)	(20.538)	(14.278)	-30,5%	Tax Expenses
Laba Tahun Berjalan	33.086	27.542	18.335	-33,4%	Income for the Year
Laba Komprehensif Tahun Berjalan	31.665	31.218	31.701	1,5%	Comprehensive Income for the Year
LABA BERSIH TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA :					INCOME FOR THE YEAR ATTRIBUTABLE TO:
Pemilik Entitas Induk	33.086	27.542	18.334	-33,4%	Owners of the Parent
Kepentingan Non Pengendali	0	0	1	354,1%	Non-Controlling Interest
LABA KOMPREHENSIF TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA :					TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:
Pemilik Entitas Induk	31.665	31.217	31.699	1,5%	Owners of the Parent
Kepentingan Non Pengendali	0	0	2	317,7%	Non-Controlling Interest
Jumlah Saham (juta lembar)	770	770	770	0,0%	Number of Shares (million)
Laba Per Saham Dasar (Rp)	43	36	24	-33,4%	Basic Earnings per Share (rupiah)

Posisi Keuangan Konsolidasian	Consolidated Statements of Financial Position				
ASET					
Aset Lancar	611.757	665.500	705.433	6,0%	Current Assets
Aset Tetap - Bersih	486.468	528.527	438.094	-17,1%	Property, Plant and Equipment, Net
Aset Tidak Lancar Lainnya	153.133	153.064	154.050	0,6%	Other Non-Current Assets
Jumlah Aset	1.251.357	1.347.092	1.297.577	-3,7%	Total Assets
LIABILITAS DAN EKUITAS					
Liabilitas Lancar	591.403	622.110	614.887	-1,2%	Current Liabilities
Liabilitas Tidak Lancar	226.952	268.533	198.379	-26,1%	Non Current Liabilities
Jumlah Liabilitas	818.355	890.643	813.265	-8,7%	Total Liabilities
Jumlah Ekuitas	432.995	456.441	484.290	6,1%	Total Equities
Kepentingan Non - Pengendali	7	8	22	175,0%	Non - Controlling Interest
Jumlah Liabilitas dan Ekuitas	1.251.357	1.347.092	1.297.577	-3,7%	Total Liabilities and Equities
Modal Kerja Bersih	20.353	43.390	90.546	108,7%	Net Working Capital
Pembelanjaan Modal	226.940	138.611	33.294	-76,0%	Capital Expenditure

Rasio-rasio (%)	Ratios (%)				
Margin Laba Kotor	14,7	14,7	13,2	-10,2%	Gross Profit Margin
Margin Laba Usaha	6,2	6,4	5,2	-18,4%	Operating Profit Margin
Margin Laba Bersih	2,1	1,7	1,1	-34,6%	Net Profit Margin
Laba Tahun Berjalan/Ekuitas	7,6	6,0	3,8	-37,3%	Return on Equities (ROE)
Laba Tahun Berjalan/Aset	2,6	2,0	1,4	-30,9%	Return on Assets (ROA)
Aset Lancar/Liabilitas Lancar	1,0	1,1	1,1	7,2%	Current Assets/Current Liabilities
Liabilitas Lancar/Jumlah Aset	0,5	0,5	0,5	2,6%	Current Liabilities/Total Assets
Liabilitas Jangka Panjang/Jumlah Aset	0,2	0,2	0,2	-23,3%	Long-term Liabilities/Total Assets
Jumlah Liabilitas/Jumlah Aset	0,7	0,7	0,6	-5,2%	Total Liabilities/Total Assets
Jumlah Liabilitas/Ekuitas	1,9	2,0	1,7	-13,9%	Total Liabilities/Equities
Hutang/Ekuitas	1,89	1,95	1,68	-13,9%	Debt to Equities



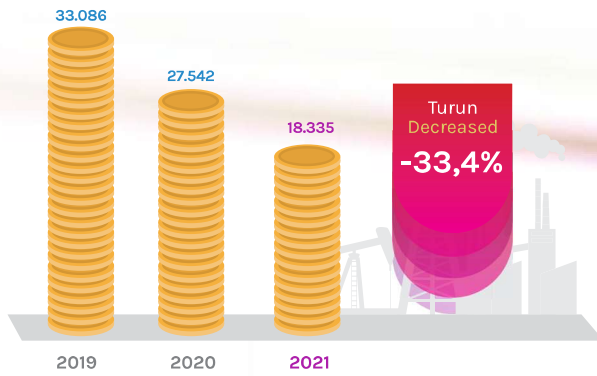
Pendapatan
Revenue



New Win
New Win



Laba Tahun Berjalan
Income for The Year



EBITDA
EBITDA

